Classification Internal

GENERALI TOTAL INSURANCE SOLUTIONS

# Future Generali India Life Insurance Company Limited

IRDAI Registration No. 133; CIN No: U66010MH2006PLC165288

### PART A

#### 3. <u>POLICY SCHEDULE</u>

#### PLEASE GO THROUGH THE POLICY SCHEDULE CAREFULLY

# <<pre><<Future Generali Lifetime Partner Plan>> <<<Individual, Non Linked, Participating (with profits), Savings, Life Insurance Plan>>

# THIS SCHEDULE IS PART OF THIS POLICY AND IS SUBJECT TO AND HAS TO BE READ ALONG WITH THE POLICY DOCUMENT.

3(a) Your Customer Id:

Proposal No:\_\_\_\_

#### 3(b) Details of the Life Assured and Policyholder

Details of	Life Assured	Policyholder	
Full Name:			
Date of Birth:			
Age Admitted:	Yes/No		
Gender			
Email address:			
Mobile phone no:			
Residence No:			
Address:			
Landmark:			
City:			
Pin Code:			

#### **3(c)** Nominee(s) to this Policy are:

Detail of	Full Name	Date of Birth	Age	Gender	Relationship with Policyholder	Address	Percentage share of Benefit
Nominee 1							
Nominee 2							

#### **3(d)** The Appointee of this Policy is (in case the Nominee mentioned is a minor):

Annexure 09. Policy Document Future Generali Lifetime Partner Plan Dated: UIN: 133N086V03

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Full Name:	Full Name:					
Date of Birth:	Date of Birth:					
Gender	Gender					
Address of the App	Address of the Appointee:					
Relationship with N	Relationship with Nominee:					

#### **3(e) Policy Details**

Plan Name	Plan Option	UIN	Policy Commence ment Date	Date ofCommen cement of Risk	Policy Term	Premium Payment Term	Maturit y Date	Sum Assure d	Sum Assured on Maturit y	Sum Assured on Death

Survival Benefits Payment Frequency: <<Yearly/Half-Yearly/Quarterly/Monthly>>

The Plan Option is chosen by the Policyholder at inception of the Policy. Once chosen, the Policyholder shall not be allowed to change the chosen Plan Option during the Policy Term.

#### **3(f) Premium Details**

Plan name		Instalment Premium (Rs.)	Applicable Taxes*	Total Instalment Premium	Premium Frequenc y	Last Premium Due Date

	First Year	<b>Renewal Years</b>
<b>Total Instalment Premium</b>		
Applicable Taxes*		
Total Instalment Premium after		
Applicable Taxes*		

#### **3(g) Disclaimers**

- \*Includes applicable taxes at prevailing rates under applicable laws and amendments thereto.
- Total premium is subject to change in case of any variance in the present tax rates or in the event of any new or additional tax/cess/by whatever name called levy being made applicable/ imposed on the premium(s) under applicable laws and amendments thereto.

Tax benefits under this Policy shall be subject to applicable laws as amended from time to time. Any payment made under this Policy shall be subject to deduction of applicable taxes, if Annexure 09. Policy Document Future Generali Lifetime Partner Plan Dated:

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## Future Generali India Life Insurance Company Limited

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#### PART A

applicable as per law from time to time. You are advised to consult your tax consultant for details.

#### **3(h) Stamp Duty**

The stamp duty of Rs. Xxx (xxxx ONLY) paid by Payorder no.XXXXX dated DD/MM/YYYY. Government Notification Revenue and Forest Department No.Mudrank 2004/4125/CR 690/M-1, Dt.31/12/2004.

3(i) What You are covered for: Policy Benefits (Please refer Part C for details) Survival Benefit

SI. No.	Survival Benefit Payment Date	Survival Benefit Amount
1	< <dd every="" from<br="" month="" of="" starting="">DD/MM/YYYY till DD/MM/YYYY&gt;&gt;/</dd>	Guaranteed Income as defined in Part C
	<< DD/MM, DD/MM, DD/MM and DD/MM of every year starting from DD/MM/YYYY till DD/MM/YYYY>>/	
	<< DD/MM and DD/MM of every year starting from DD/MM/YYYY till DD/MM/YYYY>>/	
	< <dd every="" from<br="" mm="" of="" starting="" year="">DD/MM/YYYY till DD/MM/YYYY&gt;&gt;</dd>	
2	< <dd every="" from<br="" month="" of="" starting="">DD/MM/YYYY till DD/MM/YYYY&gt;&gt;/ &lt;&lt; DD/MM, DD/MM, DD/MM and DD/MM of every year starting from DD/MM/YYYY till DD/MM/YYYY&gt;&gt;/</dd>	Annual Cash Bonus, if declared
	<< DD/MM and DD/MM of every year starting from DD/MM/YYYY till DD/MM/YYYY>>/	
	< <dd every="" from<br="" mm="" of="" starting="" year="">DD/MM/YYYY till DD/MM/YYYY&gt;&gt;</dd>	

#### **Maturity Benefit**

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# Future Generali India Life Insurance Company Limited

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SI. No.	Maturity Benefit Payment Date	Maturity Benefit Amount
1	< <dd mm="" yyyy="">&gt;</dd>	<<2 X Sum Assured>> plus Terminal Bonus, if declared.

#### **Death Benefit**

Death Benefit payable shall be highest of the following:

105% of Total Premiums Paid (excluding the applicable taxes, rider premiums and underwriting extra premiums, if collected explicitly) as on date of death

OR

<<Sum Assured on Death i.e. 10 times Annualized Premium (excluding the applicable taxes, rider premiums and underwriting extra premiums if any)>> + Terminal Bonus, if declared.

#### **3(j)** What You are not covered for

#### Suicide Exclusion:

In case of death of Life Assured due to suicide within 12 months from the Date of Commencement of Risk under the Policy or from the date of Revival of the Policy, as applicable, the Nominee or beneficiary of the Policyholder shall be entitled to at least 80% of the Total Premiums Paid till the date of death or the Surrender Value available as on the date of death whichever is higher, provided the Policy is In-force.

For and on behalf of Future Generali India Life Insurance Company Ltd

Authorised Signature

Annexure 09. Policy Document Future Generali Lifetime Partner Plan Dated: UIN: 133N086V03